

ACMA

Automotive Component Manufacturers Association of India



Confederation of Indian Industry

SIAM

Society of Indian Automobile Manufacturers

Accredited by



The International Organisation
of Motor Vehicle Manufacturers

Self-Driving

48
mph

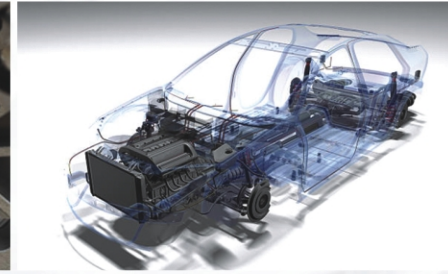
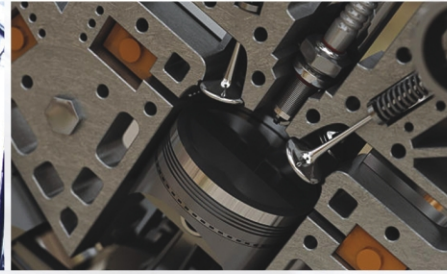
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TECHNOVATION

GLOBAL PLATFORM FOR FUTURE TECHNOLOGIES
AND INNOVATION

www.autoexpo.in

16th AUTO EXPO 2023
COMPONENTS
12-15 JANUARY 2023
Pragati Maidan, New Delhi, India



THE ADVANCING AUTO COMPONENT INDUSTRY

India is one of the most promising global automotive markets, and the size of India's auto component industry is \$57 billion. Over the years, the size of Indian auto-component industry has grown at least as fast as the vehicle manufacturers.

- Revenue of Indian Automobile Industry \$104
- Revenue of Indian Auto Component Industry \$57 billion.

INDIAN AUTOMOTIVE INDUSTRY: A PREVIEW ADVANTAGE INDIA

Rising Demand

Growing middle class income and young population helping strong growth.

Prospects

- India is anticipated to become a leader in shared mobility by 2030, providing opportunities for electric and autonomous vehicles.
- Shifting focus towards electric cars can also provide opportunities for breakthrough products in the sector.

Expanding Investment

- FDI inflow in the automobile sector stood at approx. 1.6 billion USD in FY 21.
- India also has a significant cost advantage that attracts investment in the sector.

Policy Support

The government aims to develop India as a global manufacturing centre and has come up with several reforms like GST to catalyse the growth.

Source: <https://www.ibef.org/industry/india-automobiles.aspx>

INDIAN AUTO COMPONENT INDUSTRY ADVANTAGE INDIA

Robust Demand

- Growing working population and expanding middle class are expected to remain key demand drivers.
- By 2025, 4 million of EVs could be sold each year and 10 million by 2030. The market is expected to reach US\$ 206 billion by 2030.

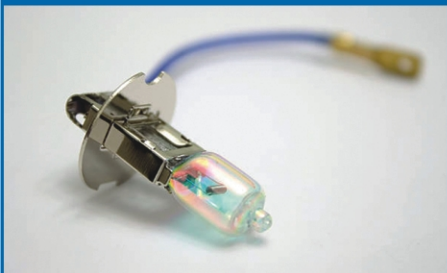
Export Opportunities

- India is emerging as a global hub for auto component sourcing and the industry exports over 25% of its production annually.
- Auto component exports are expected to grow at 23.9% annually to reach US\$ 80 billion by 2026.
- India has a competitive advantage in auto components categories such as shafts, bearings and fasteners due to large number of players. This factor is likely to result into higher exports in coming years.

Policy Support

- 100% FDI is allowed under the automatic route for auto components sector.
- In February 2022, the government has received investment proposals worth Rs. 45,016 crore (US\$ 6.04 billion) from 20 automotive companies under the PLI Auto scheme. This scheme is expected to create an incremental output of Rs. 2,31,500 crore (US\$ 31.08 billion).





THE GROWTH SAGA

- Gross Domestic Product (GDP): 2.3 percent of India's Gross Domestic Product (GDP) in 2020
- Employment: 50 lakh people (directly and indirectly) were employed in the auto-component industry
- Turnover: Anticipated to reach US\$ 200 billion by FY26

GLOBAL NUCLEUS

India is emerging as a global hub for auto component sourcing. A cost-effective manufacturing base keeps costs lower by 10-25 percent compared to Europe and Latin America. Relative to competitors, India is geographically nearer to key automotive markets like the Middle East and Europe.

AUTO EXPO 2023

The Auto Expo, over the last several years, has grown tremendously in size and transformed itself into a global event. Owing to the tremendous growth of Auto Expo - Asia's largest automotive show jointly organised by Automotive Component Manufacturers Association of India (ACMA), Confederation of Indian Industry (CII) and Society of Indian Automobile Manufacturers (SIAM) is now seen at two different venues with a clear focus on Automobiles (Auto Expo 2023 - The Motor Show) and Auto Components (Auto Expo 2023 - Components).

With the focused theme "TECHNOVATION – Global platform for future technologies and innovation", Auto Expo 2023 – Components will have a special emphasis on technological innovations via focus on future technologies driving product innovation, efficient manufacturing and logistics. As the inclusive Auto Components Show in this part of the world, the event will be an unequalled dias for business prospects in the automotive sector.



HIGHPOINTS - AUTO EXPO COMPONENTS

- 1500 Exhibitors from 20 Countries
- Over 100,000 Visitors from around 70 Countries
- Interactive Forums - Conferences / Seminars / Workshops and Student Engagement Initiatives

DEDICATED PAVILIONS

- ACMA Innovation
- Bearings
- Garage Equipment
- EV Components and startups

CONFERENCES & EVENTS

To deliberate on the latest technologies, challenges and laying the roadmap for future, a number of interactive forums comprising Conferences, Seminars and Workshops are being organised during the event.

STUDENT ENGAGEMENT

In our constant striving to encourage the students and offer them avenues to learn, network and share their ideas, numerous student engagement activities are being conducted alongside the event.



EXHIBITOR OUTLINE*

- Automotive Components & Spare Parts
- Accessories & Car Decor
- Auto Electricals, Electronics
- Automobile Air Conditioning Systems
- Bearings
- Components for Electric Vehicles
- Charging Infrastructure
- Dies & Moulds
- Design, Engineering, IT & Automation for Automotive Sector
- Engine & Engine Components
- Garage Equipment and Services
- Hand & Mechanical Tools
- Oils & Lubricants
- Quality & Inspection
- Rubber & Rubber Parts
- Safety Equipment
- Transmission & Driveline
- Testing & Pollution Control Equipment
- EV Components



*This list is illustrative

VISITOR OUTLINE*

- Accessories Department and Shop Owners
- Assembly Line Managers
- Bus Body Builders
- Car Wash and Service Stations
- CEOs / Managing Directors
- Consultants
- Corporate Buyers
- Delegations from Dealerships, Technical Institutions
- Design Teams
- Distributors and Traders
- Division Heads
- Educational Institutes
- Electricals and Electronic Departments
- End Customers
- Engineering Departments
- Engineers and Technicians
- Garage and Workshop Owners
- Government Officials
- IT/ Software Development Teams from Manufacturing Units
- Machining Centres
- Material Handling Departments
- Overseas Visitors and Buyer Delegations
- Paint Shop Departments
- Planning / Project Heads
- Plant Maintenance Teams
- Press / Media Officials
- Procurement and Maintenance Teams
- Production / Plant Heads
- Quality and Inspection Departments
- Research & Development (Departments, Institutes and Organisations)
- Shop Floor Managers and Supervisors
- State Transport Authorities
- Vendor Development Teams

*This list is illustrative

RETROSPECT

AUTO EXPO COMPONENTS 2020



SHOW DAYS:
6-9 February 2020

THEME:
Technovation

SPECIAL FOCUS:
**Discover Innovations
for Future**

FOCUSED PAVILIONS:
**Future Technologies
Pavilion**

CONCURRENT EVENT:

ACMA Global SME Technology Partnership Meet

**CII Conference on Modern Automotive
Technologies for Future of Mobility in India**

**ACMA CEOs Roundtable Meeting - Global Trends
Impacting the Indian Automotive Industry**

VISITORS:
1,15,000 + from 67 countries

B2B MEETINGS:
4,500 +

COUNTRIES:
22

AREA COVERED:
60,000 sq mts.

OVERSEAS PARTICIPANTS:
400 +

PARTICIPANT COUNTRIES:



Canada



China



Germany



Italy



Japan



Korea



Luxembourg



Thailand



Turkey



United Kingdom

COUNTRY PAVILIONS:



Canada



China



Germany



Japan



Turkey



United Kingdom